

No.: Waisl/Corporate Database/BSE/March 2026

Date: April 21, 2026

To,

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400001

Scrip Code: 975113

Subject: Annual Disclosure under Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 for the Financial year ended March 31, 2026

Dear Sir/Madam,

Please find attached the disclosure, in terms of Clause 2.2(b) of the Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 read with the applicable provisions of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time, for the Financial year ended March 31, 2026.

Thanking you

Yours Sincerely
For and on behalf of Waisl Limited

Karishma Digitally signed by
Aggarwal Karishma Aggarwal
Date: 2026.04.21
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Karishma Aggarwal
Company Secretary & Compliance Officer
M. No. A70927

CORPORATE OFFICE

WAISL Limited, 1st Floor, Wing D, Building No. 301, New Udaan Bhawan Complex, Opp. T3, IGI Airport, New Delhi-110037

REGISTERED OFFICE

WAISL Limited, 3rd Floor, (East Wing) Worldmark-1, Asset Area no. 11, Hospitality District, Delhi Aerocity, Near IGI Airport, New Delhi-110037

List of data fields to be submitted by issuer to stock exchanges on a periodical basis

1. Listing Details:

S.No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1.	INE07XR08015	27-09-2023	28-09-2023	70000	First Issue	BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

S.No	ISIN	Link
1	INE07XR08015	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230928-32

3. Details of record date:

S. No.	ISIN	Company Name	Record Date	Interest/ Redemption	Date of Payment of Interest/ Redemption
1	INE07XR08015	Waisl Limited	09/09/2025	Interest Payment	26/09/2025
2	INE07XR08015	Waisl Limited	09/09/2025	Partial Redemption Payment	26/09/2025
3	INE07XR08015	Waisl Limited	05/03/2026	Interest Payment	26/03/2026

4. Details of credit rating:

a) Current rating details:

ISIN	Name of CRA	Credit Rating	Outlook	Rating Action (New, upgrade, downgrade, Reaffirm)	Date of Credit Rating	Verification status of CRAs (Verified/ Not Verified)	Date of Verification
INE07XR08015	India Ratings and Research Private Limited	IND AA-	Stable	Reaffirmed	26.09.2025	Verified	26.09.2025

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b) Earlier rating details:

ISIN	Name of CRA	Credit Rating	Outlook	Rating Action (New, upgrade, downgrade, Reaffirm)	Date of Credit Rating	Verification status of CRAs (Verified/ Not Verified)	Date of Verification
INE07XR08015	India Ratings & Research Private Limited	IND AA-	Stable	Reaffirmed	27.09.2024	Verified	27.09.2024

5. Payment Status:

a) Whether Interest payment/Redemption Payment made (Yes/No): Yes (Both interest and redemption)

b) Details of interest payments:

Half Year ended September 2025

Sr. No.	Particular	Details
1	ISIN	INE07XR08015
2	Issue size (Rs.)	7,00,00,00,000/- (700 Crore)
3	Interest Amount to be paid on due date (Rs.)	31,67,94,800/-
4	Frequency - quarterly/monthly/yearly/half yearly	Half Yearly
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	09.09.2025
8	Due date for interest payment (DD/MM/YYYY)	27.09.2025
9	Actual date for interest payment (DD/MM/YYYY)	26.09.2025
10	Amount of interest paid (Rs.)	31,67,94,800
11	Date of last interest payment	27.03.2025
12	Reason for non-payment/ delay in payment	Not Applicable

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Half Year ended March 2026

Sr. No.	Particular	Details
1	ISIN	INE07XR08015
2	Issue size (Rs.)	7,00,00,00,000/- (700 Crore)
3	Interest Amount to be paid on due date (Rs.)	27,88,26,800/-
4	Frequency - quarterly/monthly/yearly/half yearly	Half Yearly
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	05.03.2026
8	Due date for interest payment (DD/MM/YYYY)	27.03.2026
9	Actual date for interest payment (DD/MM/YYYY)	26.03.2026
10	Amount of interest paid (Rs.)	27,88,26,800/-
11	Date of last interest payment	26.09.2025
12	Reason for non-payment/ delay in payment	Not Applicable

c) Details of redemption payments:

Sr. No.	Particular	Details
1	ISIN	INE07XR08015
2	Type of redemption (full/ partial)	Partial
3	If partial redemption, then	
	a. By face value redemption	Yes, Reduction in face value from Rs.95,000 to Rs. 85000 per Non-convertible Debentures
	b. By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Partial Redemption
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	Not Applicable
9	Due date for redemption/ maturity	27.09.2025
10	Actual date for redemption (DD/MM/YYYY)	26.09.2025
11	Amount redeemed	70,00,00,000
12	Outstanding amount (Rs.)	595,00,00,000
13	Date of last Interest payment	27-03-2025

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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not Applicable

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
NA						

For and on behalf of Waisl Limited

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